A note regarding the roadmap

- This roadmap offers insights into ongoing innovation areas.

- Each initiative corresponds to at least 1 innovation theme.

- Our direction will evolve over time: we make no promises. An initiative may undergo several exploration phases before a complete feature is developed.

- Purchasing decisions should not solely rely on the information presented in the roadmap.

- This overview is not exhaustive but aims to provide a broad perspective on our ongoing projects.

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Product innovation across six themes

① Artificial Intelligence

Utilise AI to automate expense reporting, outlier detection, and predictive analytics.

③ Integrated & Connected

Seamless third-party integrations with HR, ERP, Accounting, travel OBT & TMC, credit card transactions, DMS & archiving, etc.

⑤ Insights & Analytics

Advanced reporting to gain actionable insights for effective spend analysis and cost management.
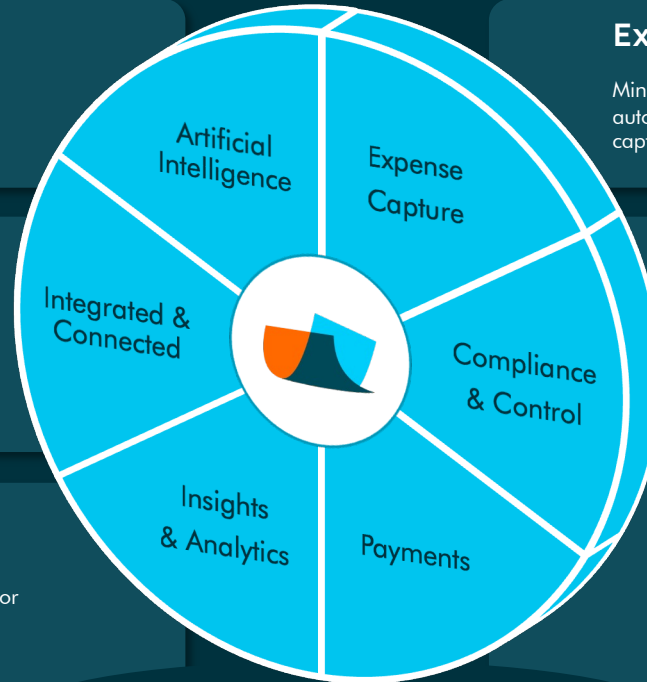
Expense Capture ②

Minimal manual input using instant OCR and automatic data retrieval from various sources, capturing all relevant data automagically.

Compliance & Control ④

Ensure adherence to global regulations and internal policies for secure and compliant spend management.

Payments ⑥

Offer comprehensive integrated payment solutions to fully complete spend management for our clients.

Artificial Intelligence

Expense Capture

Integrated & Connected

Compliance & Control

Insights & Analytics

Payments

User Experience

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Declaree by Mobilexpense roadmap

Payments

Vendor cards management

Integrated & Connected

Integration with MS Dynamics Business Central - Financial Module

Payments

Apple Pay & Google Pay for Mobilexpense cards

Artificial Intelligence

Automation in receipts categorisation

Expense capture

Save and reuse mileage itineraries

Insights & Analytics

Capturing of CO2 drivers

Expense Capture

Streamline invoice management process

And so much more...

1. Vendor cards management

To prevent expenditure oversight, overspending and the risk of unauthorized purchases or fraud.
- An instance of vendor card management is the creation and management of cards that are dedicated to specific vendors.
- This can streamline the purchasing process, eliminate need for traditional purchase orders or reimbursements.
- This can also help with configuring spending limits and restrictions = greater control over expenditures.

2. Integration with Microsoft Dynamics Business Central – Financial Module

We want to increase the reach of our expense management ecosystem. Hence, by integrating with one of the most well-known ERP solutions in the market, it can provide a seamless accounting booking experience to make life of finance teams easier.
- Seamless transfer and automation of expense data from Declaree to MS Dynamics Business Central.
- Finance teams can access up-to-date expense and accounting information from both systems.

3. Apple Pay & Google Pay for Mobilexpense cards

- Eliminate the need to search for physical cards or input card information manually.
- Employees can make payments quickly and securely using their mobile devices, saving time.

Last updated on 27 May 2024.

4. Automation in receipts categorisation

For finance teams to easily track and analyse expenses by category, facilitating better decision-making and financial planning.

• Predefined rules to help with categorisation of receipts = users save time spent on manual work.

5. Save and reuse mileage itineraries

A way to help employees to save time on repetitive data entry tasks and ensure consistency and accuracy in reporting mileage expenses.

• Employees can save frequently travelled routes or itineraries as templates within the app.

6. Capturing of CO2 drivers

Increasing requirement in Europe for companies to include **the disclosure of CO2 data** or to provide stakeholders with information on a company's environmental performance.

• We want to help with **identifying, recording, and reporting** the CO2 drivers. E.g. with employee commuting, business travel and accommodation services.

7. Streamline the invoice management process for users

For example: Companies can input and process their invoices in Declaree.

Last updated on 27 May 2024.

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